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**中遠海運控股股份有限公司**  
**COSCO SHIPPING Holdings Co., Ltd.\***

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 1919)**

**NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that the extraordinary general meeting (the “**EGM**”) of COSCO SHIPPING Holdings Co., Ltd.\* (the “**Company**”) will be held at Conference Room, 47th Floor, COSCO Tower, 183 Queen’s Road Central, Hong Kong and Ocean Hall, 5th Floor, Shanghai Ocean Hotel, No. 1171, Dong Da Ming Road, Shanghai on Monday, 30 November 2020 at 10:00 a.m. for the purpose of considering and, if thought fit, passing (with or without modifications) the following resolutions of the Company.

**SPECIAL RESOLUTIONS**

1. To consider and approve the proposed amendments to the articles of association, the rules of procedures of the general meeting and the rules of procedures of the board of directors (the “**Board**”) of the Company.
2. To consider and approve the proposed amendments to the rules of procedures of the supervisory committee of the Company.

**ORDINARY RESOLUTION**

3. To consider and approve the election of Mr. Huang Xiaowen as an executive director of the fifth session of the Board.

**SPECIAL RESOLUTIONS**

4. To consider and approve the registration and issuance of debt financing instruments and corporate bonds by the Company:
  - (i) the registration of debt financing instruments of the Company (as issuer) with the China Association of Financial Market Institutional Investors, the outstanding balance of the principal amount of which shall not exceed RMB20 billion;
  - (ii) the registration of corporate bonds of the Company (as issuer) with the Shanghai Stock Exchange, the registration amount of which shall be RMB10 billion; and

- (iii) the authorization to the Board or person(s) authorized by the Board to handle matters in connection with such issuance.

### ORDINARY RESOLUTION

5. To consider and approve the Shareholders' Return Plan for the Years 2020-2022 of the Company.

By Order of the Board  
**COSCO SHIPPING Holdings Co., Ltd.**  
**Guo Huawei**  
*Company Secretary*

Shanghai, the People's Republic of China  
16 October 2020

*Notes:*

1. For more information relating to the abovementioned resolutions, please refer to the circular to be issued by the Company in November 2020.
2. Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, votes of the shareholders of the Company (the "Shareholders") at the EGM shall be taken by poll.
3. A Shareholder entitled to attend and vote at the EGM may appoint one or more proxies to attend and vote in his/her stead. A proxy needs not to be a Shareholder.
4. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his/her attorney duly authorized in writing. If the Shareholder is a corporation, that instrument must be either under its common seal or under the hand of its director(s) or duly authorized attorney(s). If that instrument is signed by an attorney of the Shareholder, the power of attorney authorizing that attorney to sign or other authorization document must be notarized.
5. In order to be valid, the form of proxy together with the power of attorney or other authorization document (if any) must be deposited at the H share registrar of the Company, Computershare Hong Kong Investor Services Limited (address: 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong) for holders of H shares as soon as possible and in any event not less than 24 hours before the time appointed for the holding of the EGM or any adjournment thereof (as the case may be). Completion and return of a form of proxy will not preclude a Shareholder from attending and voting in person at the EGM if he or she so wishes.
6. The H share register of members of the Company will be closed from Saturday, 31 October 2020 to Monday, 30 November 2020, both days inclusive, during which period no transfer of the H shares will be effected. Shareholders whose names appear in the H share register of members of the Company on Friday, 30 October 2020 at 4:30 p.m. are entitled to attend and vote at the EGM. In order to attend and vote at the EGM, all transfer documents accompanied by relevant share certificates must be lodged with the H share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712 to 1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Friday, 30 October 2020.
7. Shareholders who intend to attend the EGM in person or by proxy should return the reply slip to the H share registrar of the Company, Computershare Hong Kong Investor Services Limited, for holders of H shares not later than 20 days before the date of the EGM, i.e. Tuesday, 10 November 2020.
8. Shareholders or their proxies attending the EGM shall produce their identity documents. If the attending Shareholder is a corporation, its legal representative or person authorized by the board or other decision making authority shall present a copy of the relevant resolutions of the board or other decision making authority in order to attend the EGM.
9. As at the date hereof, the directors of the Company are Mr. XU Lirong<sup>1</sup> (Chairman), Mr. YANG Zhijian<sup>1</sup>, Mr. FENG Boming<sup>1</sup>, Mr. YANG, Liang Yee Philip<sup>2</sup>, Mr. WU Dawei<sup>2</sup>, Mr. ZHOU Zhonghui<sup>2</sup> and Mr. TEO Siong Seng<sup>2</sup>.

*1 Executive Director*

*2 Independent non-executive Director*

*\* For identification purpose only*